# GeoFind Plugin for Daylite

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## General

## GeoFind plugin for Daylite

### General

GeoFind is an additional Daylite add-on (plugin) of the company iOSXpert Ltd

GeoFind allows to show selected contacts or organizations on a map or perform a vicinity search. The vicinity search lists all contacts with their distance to the selected person or organization. The contacts will also displayed on a map.

#### Features

The GeoFind plugin for Daylite features:

- Show selected contacts or organizations on a map
- Vicinity search adjustable search radius
- Sorted list of found contacts incl. distance
- Ability to save that list in Daylite
- Display the map in map view, satellite view or hybrid view

### System Requirements

OS X: OS X 10.7 or higher

Daylite: 4.0.5 or higher

## Setup

## Installation

1. To check the Daylite version you're using, select 'About Daylite'



2. To check your OS X version, select 'About this Mac'



3. Open 'GeoFind\_for\_Daylite4.dmg'.



4. Perform a double-click on 'GeoFind.daylite-plugin'.

00	GeoFind for Daylite 4	
×	1 von 1 ausgewählt	

#### Double click to install:





5. Confirm the following message with a click on 'Install'.



6. To finish the installation perform a click on 'Restart Daylite'.



7. To use GeoFind, you have to do some more steps. See the following chapter.

## Purchasing and adding licenses

In order to use the GeoFind plugin you need to have successfully purchased and added a valid license. If you have not yet aquired a license for this plugin you can do the following:

- 1. Open your Dayilte application.
- 2. Choose 'Plugins' --> 'GeoFind' --> 'License'

<b>Ú</b>	Daylite	File	Edit	View	Plugins	Window	Help	
					TopixC	onnector	•	
					TaskMa	ailer	•	
					WebCo	nnector	•	
					Manua	l	►	
					GeoFin	d		Vicinity search
					MailCh	imp	•	Show selection in GeoFind
					and the second		Sector Sector	Add or update geo coordinat
								License
								Preferences

3. Click on 'Purchase GeoFind'.

GeoFind for Daylite		
Version 2.0 (35) Vicinity search for Daylite.		
Copyright 2012, iOSXpert Limite	d. All rights reserved.	
Add license		
License:		
Name:		100
E-Mail:		
Send feedback	Purchase GeoFind	Add
		Close

4. A new email will pop up in which you can state your purchase intentions.

5. Enter your data and then click 'Add'.

GeoFind for Daylite Version 2.0 (35) Vicinity search for Daylite.	
Copyright 2012, iOSXpert Limited. All rights reserved.	
Add license	
License:	-
Name:	101
E-Mail:	
Send feedback Purchase GeoFind	Add
	Close

# Usage

# Add geographic coordinates to all Daylite contacts and organizations

To display a contact's location, GeoFind needs geographic coordinates of this particular person/organization. In order to retrieve these geographic coordinates, the contacts need a valid street address in Daylite.

To make a complete update of all geographic coordinates:

(Depending on the size of your database and the bandwidth of your internet connection, the process of retrieving the coordinates may take a while.)

1. Start Daylite

2. Select all contacts (Tip: To do this, select an item and then hold down <CMD> and press <A>)



3. Go to 'Plugins' -> 'GeoFind' ->'Add or update geo coordinates for the selected objects'

💣 Daylite File Ed	it View	Plugins Window	Help	
0 0		TopixConnector	•	People
+ New Person V		TaskMailer WebConnector	•	
🚹 НОМЕ	Arranged b	Manual	•	Person TOPIX WebConnector
		GeoFind	•	Vicinity search
	Francis D	MailChimp	►	Show selection in GeoFind
	Biermannie			Add or update geo coordinates for the selected objects
1 People	Halette Bo	nami	~	License
Companies	Holzmann I	Medizintechnik GmbH	0	Preferences
💄 👌 Added in last 7 days				
≜ <sub>≡</sub> Last Import	Schiffwerft	nge Peters KG	۲	

4. Confirm the following message with a click on 'Start'

5. Your data will be updated. Depending on the size of your database and the bandwidth of your internet connection, the process of retrieving the coordinates may take a while.

(1) - Remove this checkmark to also update addresses that already have been geocoded in the past.



6. Finally, you get the following message, which you can confirm with a click on 'Close'. The update process is complete.

000	GeoFind – Geocoder
0	Geocoding 63 objects 62 objects have been geocoded 1 objects without valid address
	Abort

# Add geographic coordinates to selected Daylite contacts and organizations

To update the geographic coordinates of selected contacts:

(Depending on the amount of selected contacts and the bandwidth of your internet connection, the process of retrieving the coordinates may take a while.)

#### 1. Start Daylite

2. Select the contact(s) you would like to geo tag. (Tip: To do this, hold down <CMD> and select the contacts)



3. Go to 'Plugins' --> 'GeoFind' -->'Add or update geo coordinates for the selected objects'



4. Confirm the following message with a click on 'Start'

5. Your data will be updated. (Depending on the amount of selected contacts and the bandwidth of your internet connection, the process of retrieving the coordinates may take a while.)

(1) - Remove this checkmark to also update addresses that already have been geocoded in the past.



6. Finally you get the following message, which you can confirm with a click on 'Close'. The update process is complete.



## Perform a vicinity search

To make a vicinity search, do the following:

#### 1. Start Daylite

- 2. Select a person or a company
- 3. Go to 'Plugins' -> 'GeoFind' -> 'Vicinity search'



- (1) '<u>Vicinity search filter</u>'
- (2) List of contacts in the vicinity
- (3) Save list in Daylite
- (4) Details of the selected contact
- (5) Hide or unhide radius on the map
- (6) Center map on the origin of the vicinity search
- (7) Switch between map, satellite and hybrid view



## Vicinity search filter

- (1) Filter by radius
- (2) Filter by persons and companies
- (3) Filter by Daylite category to display only certain groups
- (4) Filter by Daylite keywords to display only contacts with certain keywords



## Show contacts and organizations on a map

To show persons and companies on a map, do the following:

- 1. Start Daylite
- 2. Select one or more contacts
- 3. Go to 'Plugins' --> 'GeoFind' --> 'Show selection in GeoFind'.



- (1) List of selected contacts
- (2) Save list in Daylite
- (3) Details of the selected contact
- (4) Center map on the origin
- (5) Switch between map, satellite and hybrid view



## Settings

## Vicinity search

- (1) Individual list of distances
- (2) Use [+] to add a radius, use [-] to remove the selected radius

(3) Choose between miles and kilometres



### Geocoding

This value determines the maximum number of request sent to the geocoding web service at the same time. Higher values may result in a higher overall speed when geocoding a large number of contacts.

Please be aware of the fact that high values comined with a low internet connection bandwidth may result in request timeouts. If you experience problems during geocoding you should consider to reduce this value.

0	GeoFind - Pro	eferences
	Vicinity Search	Geocoding
Maxim	um parallel Geocodin	g requests 16
This value the geoco result in a contacts. Please be internet or you exper- to reduce	determines the maximur ding web service at the sa higher overall speed whe aware of the fact that hig onnection bandwidth may lence problems during ge this value.	n number of request sent to ume time. Higher values may in geocoding a large number of h values combined with a low result in request timeouts. If locoding you should consider

# Other information

## How to uninstall a plugin

In order to uninstall a plugin, please do the following steps:

#### 1. Open a Finder window

< > <b>E</b> <			
Favorites	Name	Date Modified	Size Kind
😻 Dropbox	Macintosh HD	Yesterday 12:46	210,86 GB Volum
C iCloud Drive	Network		Neigh
Box Sync	Remote Disc		Volum
Downloads			
AirDrop			
🔯 Bilder			
Schreibtisch			
Filme			
🕂 Programme			
🕒 Dokumente			
🛅 Anleitungen			
Devices	E Sebastian-B-MacBook P	ro (2)	
×	-	3 items	

2. Click Go in the Finder menu, hold down the  $\sim$  [alt] key and select Library

🗯 Finder	File Edit	View	Go	Window	Help	
			Ba Fo En	ck rward closing Fol	der	3% [% 1%℃
				All My File Document Desktop Downloads	s s	分業F 分業O 分業D て業L
				Home Library Computer AirDrop		ひ 第 日     ひ 第 日     ひ 第 日     ひ 第 日     ひ 第 日     ひ 第 日
				Network iCloud Driv Application	ve ns	ひ 彩K ひ 彩I ひ 彩A
			Re	Utilities cent Folde	rs	
			Go Co	to Folder.	 erver	ዮቹG ቹK

3. Navigate to Application Support

Favoriten	Name	Änderungsdatum	Größe	Art
St Dropbox	Accounts	7. Oktober 2014 14:04		Ordner
	Address Book Plug-Ins	4. Juli 2014 09:34		Ordner
Cloud Drive	Application Scripts	12. Mai 2014 15:41		Ordner
Box Sync	Application Support	Heute 14:18		Ordner
Downloads	Assistant	8. November 2013 16:05		Ordner
	Assistants	15. Dezember 2012 12:52		Ordner
(@) AirDrop	▶ 🛅 Audio	15. Dezember 2012 12:52		Ordne
i Bilder	Autosave Information	Gestern 10:14		Ordner
Schreibtisch	Caches	Heute 14:31		Ordner
	Calendars	22. Oktober 2014 11:05		Ordner
E Filme	chat.hipchat.com	3. Dezember 2013 11:38		Ordner
A: Programme	ColorPickers	15. Dezember 2012 12:52		Ordner
Dokumente	Colors	17. Oktober 2014 00:14		Ordner
Dokumente	ColorSync	26. Oktober 2014 11:48		Ordner
Anleitungen	com.apple.nsurlsessiond	Heute 12:39		Ordner
Garâta	Containers	16. Oktober 2014 17:09		Ordner
Gerate	📓 Macintosh HD 🕨 🛄 Benutzer 🕨 🏠 basti 🕨 🚞 Lib	rary 🕨 🚞 Application Support		

#### 4. Navigate to com.marketcircle.Daylite4

avoriten	Name	<ul> <li>Änderungsdatum</li> </ul>	Größe	A
😻 Dropbox	com.apple.QuickLook	30. Oktober 2014 10:13		(
	com.apple.sbd	23. September 2014 16:54		(
	com.apple.spotlight	Heute 14:18		(
Box Sync	com.apple.spotlight.Shortcuts	Heute 14:18	44 KB	[
Downloads	com.apple.TCC	Heute 14:30		(
AirDrop	com.boinx.Mousepose.Mac	26. Oktober 2014 10:28		(
	com.marketcircle.Daylite4	10. Oktober 2014 16:02		
i Bilder	com.zeptolab.cuttheropehd	1. August 2013 11:10		(
Schreibtisch	Console	10. Januar 2013 17:15		(
	CrashReporter	Heute 12:52		(
E Filme	Dialectic	12. Juni 2014 15:17		
A Programme	DiskDrill	24. Juli 2013 21:32		
	Dock	Gestern 12:08		
	Dropbox	23. September 2014 16:54		(
Anleitungen	Dropzone 3	22. Juli 2014 09:09		
	📓 Macintosh HD 🕨 🔝 Ben 🕨 🏠 bast 🛙	🕨 🛅 Libra 🕨 🚞 Application Support 👂 🛅 com.mar	ketcircle.Daylit	e4

#### 5. Navigate to Plugins

Name	Änderungsdatum Größe	1
▶ 🛅 Backup	16. Juni 2014 08:42	0
GeoFind.lic	10. Oktober 2014 16:02 825 Byte	C
🕨 🚞 Logs	Heute 14:36	0
🕨 🚞 Plugins	Gestern 08:39	(
ProductivityTools.lic	11. August 2014 16:13 787 Byte	[
Storage.dlpdb	24. Juli 2014 19:51 6,24 GB	5
Templates	16. Juni 2014 08:25	(
Time&Budget	4. September 2014 16:36	(
WebConnector.lic	31. August 2014 11:57 769 Byte	[
📓 Macintosh HD 🕨 🔝 Benu 🕨 🏠 basti 🕨 🛅 Libra	App     marketcircle.Daylite4   marketcircle.Daylit	gins
	Name       ^         ▶       Backup         □       GeoFind.lic         ▶       Dugs         ▶       Plugins         □       ProductivityTools.lic         ⊡       Storage.dlpdb         ▶       Templates         ▶       Time&Budget         □       WebConnector.lic	Name       ^       Änderungsdatum       Größe         Backup       16. Juni 2014 08:42          GeoFind.lic       10. Oktober 2014 16:02       825 Byte         Logs       Heute 14:36          Plugins       Gestern 08:39          Storage.dipdb       24. Juli 2014 16:13       787 Byte         Storage.dipdb       24. Juli 2014 19:51       6,24 GB         Templates       16. Juni 2014 08:25          WebConnector.lic       31. August 2014 11:57       769 Byte

#### 6. Delete the appropriate plugin



#### 7. Restart Daylite